



Heena Prajapati & Associates
Practicing Company Secretary

B 93 Mrudulpark Society Near Mony Hotel Isanpur Narol Road,
Ahmedabad, Gujarat-382405

Email: csheena.asso@gmail.com (O) 9104561422

Annexure IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 20,00,00,000 Fully Convertible Equity Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Heena Prajapati & Associates, Practicing Company Secretaries, have verified the relevant records and documents of AUDROC Limited (Formerly known as Alka India Limited) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Except Patel Vandanaben Hiteshkumar and Rinkal J Patel, proposed allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottees	DP ID *	Client ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
				From	To		
Patel Vandanaben Hiteshkumar	IN304295	53441585	30,78,947	21-01-2026	31-01-2027	-	-
			1,71,053	02-06-2026	31-10-2026	-	-
Rinkal J Patel	IN304295	53441421	11,84,211	21-01-2026	31-01-2027	-	-
			65,789	02-06-2026	31-10-2026	-	-

(*) client id/ folio no in case allottee hold the securities in physical form





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- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27 is more than 5% of the post issue fully diluted share capital of the issuer.

FOR, HEENA PRAJAPATI & ASSOCIATES
PRACTICING COMPANY SECRETARY

Date: - 03-06-2026
Place: - Ahmedabad



Heena

HEENA PRAJAPATI
PROPRIETOR

Membership No. ACS 74956
Certificate of Practice No. 27912
Peer Review Certificate No. 6803/2025
UDIN: A074956H000572431