



Heena Prajapati & Associates
Practicing Company Secretary

B 93 Mrudulpark Society Near Mony Hotel Isanpur Narol Road,

Ahmedabad, Gujarat-382405

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Annexure V

The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 20,00,00,000 fully convertible warrant on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. We, Heena Prajapati & Associates, Practicing Company Secretaries, hereby certify that the minimum issue price for the proposed preferential issue of AUDROC Limited (Formerly known as Alka India Limited), based on the pricing formula prescribed under Regulation 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 3.89.
2. The relevant date for the purpose of said minimum issue price was Wednesday, May 27, 2026.
3. The workings for arriving at such minimum issue price or valuation report from Independent Registered Valuer have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on May 27, 2026 on Bombay Stock exchange.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

FOR, HEENA PRAJAPATI & ASSOCIATES
PRACTICING COMPANY SECRETARY

Date: - 03-06-2026
Place: - Ahmedabad



HEENA PRAJAPATI
PROPRIETOR

Membership No. ACS 74956
Certificate of Practice No. 27912
Peer Review Certificate No. 6803/2025
UDIN: A074956H000572464